



U.S. Department of Justice

Criminal Division

Fraud Section

Washington, D.C. 20530

December 11, 2023

**Via ECF**

Honorable Jennifer H. Rearden  
United States District Judge  
United States Courthouse  
500 Pearl Street, Room 1010  
New York, New York 10007

Re: **SEC v. Keith Berman, et al., No. 1:20-cv-10658 (JHR)**

Dear Judge Rearden:

We write on behalf of the United States of America (the "Government") to notify Your Honor of the status of defendant Keith Berman's criminal case pursuant to the Court's June 8, 2021 Order (ECF 18). When the Government last wrote to the Court, Mr. Berman's criminal case was scheduled to proceed to trial on December 8, 2023. On December 7, 2023, Mr. Berman pleaded guilty to all three counts charged in the superseding indictment. As such, the December 8, 2023 trial date was vacated. Mr. Berman is scheduled to be sentenced on April 12, 2024. Pursuant to the Court's June 8, 2021 Order, which directs the Government to provide an update every 120 days, the Government will provide its next update by letter by April 9, 2024.

Respectfully submitted,

Glenn S. Leon  
Chief, Fraud Section

By:

A handwritten signature in black ink, appearing to be "Christopher Fenton", is written over a horizontal line.

Christopher Fenton  
Trial Attorney